

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		43.385.492.350	49.613.245.719
I	Cash & Cash equivalents	110		17.060.746.379	29.671.865.112
1	Cash	111	V.01	17.060.746.379	4.671.865.112
2	Cash equivalents	112		-	25.000.000.000.00
II	Short-term financial investments	120	V.02	900.000.000	900.000.000
1	Short-term investments	121		900.000.000	900.000.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		21.724.251.524	15.386.130.218
1	Trade accounts receivables	131		15.817.857.093	14.365.774.177
2	Prepayment to suppliers	132		5.752.366.304	53.875.000
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	154.028.127	966.481.041
6	Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		-	-
1	Inventories	141	V.04	-	-
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		3.700.494.447	3.655.250.389
1	Short-term prepaid expenses	151		2.736.361.687	3.015.910.397
2	VAT deductible	152		-	-
3	Tax and accounts receivable from State budget	154	V.05	-	-
4	Other short-term assets	158		964.132.760	639.339.992
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		470.345.759.706	473.537.573.748
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		447.841.248.674	447.293.924.971
1	Tangible fixed assets	221	V.08	378.644.948.796	377.701.463.071
	- Historical cost	222		543.781.944.896	532.536.183.941
	- Accumulated depreciation	223		(165.136.996.100)	(154.834.720.870)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	69.196.299.878	69.592.461.900
	- Historical cost	228		79.232.404.441	79.232.404.441
	- Accumulated depreciation	229		(10.036.104.563)	(9.639.942.541)

	4	Construction in progress	230	V.11	-	-
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		2.258.600.000	2.258.600.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	2.258.600.000	2.258.600.000
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		20.245.911.032	23.985.048.777
	1	Long-term prepaid expenses	261	V.14	20.245.911.032	23.985.048.777
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		513.731.252.056	523.150.819.467

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		140.459.937.442	168.751.795.328
I		Short-term liabilities	310		41.418.255.244	76.114.754.020
	1	Short-term borrowing	311	V.15	9.478.500.000	18.957.000.000
	2	Trade accounts payable	312		5.832.141.628	7.632.748.777
	3	Advances from customers	313		-	-
	4	Taxes and payable to state budget	314	V.16	8.507.514.157	5.798.530.875
	5	Payable to employees	315		1.532.635.250	1.441.996.807
	6	Payable expenses	316	V.17	341.788.256	601.644.413
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	13.614.933.540	39.233.840.648
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		2.110.742.413	2.448.992.500
II		Long-term liabilities	330		99.041.682.198	92.637.041.308
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		12.570.852.270	13.180.568.180
	4	Long-term borrowing	334	V.20	86.470.829.928	79.456.473.128
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		373.271.314.614	354.399.024.139
I		Capital sources and funds	410	V.22	373.271.314.614	354.399.024.139
	1	Paid-in capital	411		240.000.000.000	240.000.000.000
	2	Capital surplus	412		15.723.448.000	15.723.448.000
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		30.287.344.107	30.287.344.107
8	Financial reserve fund	418		9.925.007.865	9.925.007.865
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		77.335.514.642	58.463.224.167
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		513.731.252.056	523.150.819.467

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	61.311.459.580	52.371.447.418	170.278.048.921	145.021.727.546
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		61.311.459.580	52.371.447.418	170.278.048.921	145.021.727.546
4. Cost of sales	11	VI.27	33.759.489.284	23.006.785.176	87.710.304.377	60.872.578.405
5. Gross profit (20= 10-11)	20		27.551.970.296	29.364.662.242	82.567.744.544	84.149.149.141
6. Financial income	21	VI.26	143.218.336	299.255.314	542.434.950	520.217.632
7. Financial expenses	22	VI.28	837.699.457	1.253.383.508	3.802.171.281	6.803.360.213
- In which: Interest expense	23		837.699.457	1.253.383.508	2.893.837.468	5.370.928.646
8. Selling expenses	24		-	-	-	-
9. General & administrative expenses	25		2.510.520.968	2.096.651.621	6.652.190.725	5.941.019.701
10. Net operating profit [30=20+(21-22)-(24+25)]	30		24.346.968.207	26.313.882.427	72.655.817.488	71.924.986.859
11. Other income	31		-	-	490.660.800	-
12. Other expenses	32		-	-	19.807.349	-
13. Other profit (40=31-32)	40		-	-	470.853.451	-
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		24.346.968.207	26.313.882.427	73.126.670.939	71.924.986.859
16. Current corporate income tax expenses	51	VI.30	4.869.393.641	2.631.388.243	14.728.988.709	7.205.342.744
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		19.477.574.566	23.682.494.184	58.397.682.230	64.719.644.115
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		19.477.574.566	23.682.494.184	58.397.682.230	64.719.644.115
19. EPS (VND/share)	70		786	987	2.433	2.669

Cat Lai Port Joint Stock Company

CASH FLOW STATEMENT

Quarter 3/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Sep. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		73.126.670.939	71.924.986.859
2	Adjustment in accounts				
	Fixed assets depreciation	02		31.044.980.942	27.904.191.063
	Provisions	03		-	-
	Unrealized foreign exchange difference loss/gain	04		853.733.813	1.432.431.567
	Loss/gain from investment	05		(352.361.113)	-
	Loan interest expenses	06		2.893.837.468	5.370.928.646
3	Operating profit before the changes of current capital	08		107.566.862.049	106.632.538.135
	Changes in accounts receivable	09		(1.810.066.209)	(10.359.511.986)
	Changes in inventories	10		-	-
	Changes in trade payables (interest payable, income tax payable)	11		(28.769.448.735)	(13.318.563.471)
	Changes in prepaid expenses	12		4.933.306.526	10.283.605.380
	Loan interest paid	13		(2.893.837.468)	(5.370.928.646)
	Corporate income tax paid	14		(11.776.384.167)	(4.918.978.632)
	Other receivables	15		203.000.000	-
	Other payables	16		(6.294.577.087)	(2.737.949.998)
	Net cash provided by (used in) operating activities	20		61.158.854.909	80.210.210.782
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(49.204.106.407)	(31.737.960.905)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3	Cash paid for lending or purchase debt tools of other companies	23		-	-
4	Withdrawal of lending or resale debt tools of other companies	24		-	-
5	Cash paid for joining capital in other companies	25		-	-
6	Withdrawal of capital in other companies	26		-	-
7	Cash received from interest, dividend and distributed profit	27		404.444.447	-
	Net cash used in investing activities	30		(48.799.661.960)	(31.737.960.905)
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		-	-
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		49.459.716.800	-
4	Cash paid to principal debt	34		(55.367.397.696)	(29.917.005.078)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		(23.451.675.400)	(16.856.287.100)
	Net cash (used in) provided by financing activities	40		(29.359.356.296)	(46.773.292.178)
	Net cash during the period (50=20+30+40)	50		(17.000.163.347)	1.698.957.699
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		34.964.256.185	8.003.559.745
	Influence of foreign exchange change	61		(3.346.459)	8.952.293

CASH AND CASH EQUIVALENTS AT END OF YEAR	70		17.960.746.379	9.711.469.737
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